

Ocean Rate Bulletin



Almonds:

Total TEU/FEU:

The numerator represents the total number of 20-foot equivalent unit (TEU) shipped, by all carriers, during October 2005. The denominator represents the total number of TEU shipped, by carriers, throughout the 2004 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, October 2005.

Market Share-October:

Each carrier's current market share is based on the number of containers shipped during October 2005. Source: PIERS, October 2005.

Market Share-CY 2005:

Each carrier's market share is based on the total number of containers shipped throughout the 2005 calendar year. Source: PIERS, 2005.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web" and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for December 31, 2005. Rates are per 20-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztariff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Almonds are quoted on full, 16 KT per 20-foot dry containers unless otherwise noted.

Definitions:

AI = All Inclusive
ARB = Arbitrary Charge
BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
CAF = Currency Adjustment Charge
CFS = Container Freight Station - used to consolidate shipments.
Chassis = Chassis Surcharge
KT = 1,000 Kilograms (Metric Ton).
PC = Per Container
THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Taylor on (202) 690-1326, or Lane on (202) 720-9801 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean/index/asp.

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L.A./L.B./Oakland Ports To Bangkok, Thailand

Almonds

Monthly Market Share For: October 2005

Month\Year: 8.2 \ 30.2

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
APL	73%	63%	23										
Madrigal	14%	14%	22										
NYK Line	12%	7%	19										
K Line	0%	10%	22										
OOCL	0%	7%	22										

Weighted Average Container Rate

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L.A./L.B./Oakland Ports To Busan, South Korea

Almonds

Monthly Market Share For: October 2005

Month\Year: 14.6 \ 101.6

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
APL	75%	41%	11	\$1,475	\$455	\$40							\$1,970
K Line	25%	58%	11										

Weighted Average Container Rate \$1,970

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L.A./L.B./Oakland Ports To Hong Kong

Almonds

Monthly Market Share For: October 2005

Month\Year: 48.0 \ 99.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
K Line	60%	66%	16										
NYK Line	19%	20%	14										
MOL	13%	7%	15										
OOCL	4%	2%	16	\$985	\$364	\$40							\$1,389
Maersk-SeaLand	2%	3%	18										
CMA-CGM	2%	1%	14	\$200									\$200
Weighted Average Container Rate													\$993

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L.A./L.B./Oakland Ports To Jakarta, Indonesia

Almonds

Monthly Market Share For: October 2005

Month\Year: 2.0 \ 10.0

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
K Line	100%	30%	25										
Hapag-Lloyd	0%	60%	22										
NYK Line	0%	10%	21										

Weighted Average Container Rate

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L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Almonds

Monthly Market Share For: October 2005

Month\Year: 8.0 \ 43.9

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
K Line	50%	34%	13	\$660	\$112	\$40							\$812
NYK Line	25%	9%	12										
Evergreen	13%	32%	15										
Yang Ming	13%	25%	13										

Weighted Average Container Rate \$812

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L.A./L.B./Oakland Ports To PT Kelang, Malaysia

Almonds

Monthly Market Share For: October 2005

Month\Year: 2.0 \ 15.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
K Line	50%	66%	22	\$800	\$112	\$40							\$952
NYK Line	50%	13%	20										
APL	0%	13%	22										
Maersk-SeaLand	0%	7%											

Weighted Average Container Rate \$952

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L.A./L.B./Oakland Ports To Singapore

Almonds

Monthly Market Share For: October 2005

Month\Year: 2.0 \ 12.2

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
K Line	50%	75%	18										
NYK Line	50%	16%	18										
Hapag-Lloyd	0%	8%	16										

Weighted Average Container Rate

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L.A./L.B./Oakland Ports To Tokyo, Japan

Almonds

Monthly Market Share For: October 2005

Month\Year: 16.0 \ 96.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hapag-Lloyd	69%	22%	11	\$1,058 ²⁴	\$455 ²⁴	\$40	50%	\$520					\$2,602
NYK Line	13%	34%	13										
APL	6%	20%	10	\$1,400	\$364	\$40							\$1,804
Yang Ming	6%	7%	10										
Hanjin	6%	1%	10	\$1,600	\$365								\$1,965
SAF Marine	0%	8%											
Maersk-SeaLand	0%	6%	13	\$1,931 ²⁴	\$455 ²⁴	\$40	50%						\$3,392

Weighted Average Container Rate \$2,492

²⁴ Rate is based on a 40 foot container, not a 20 foot container.